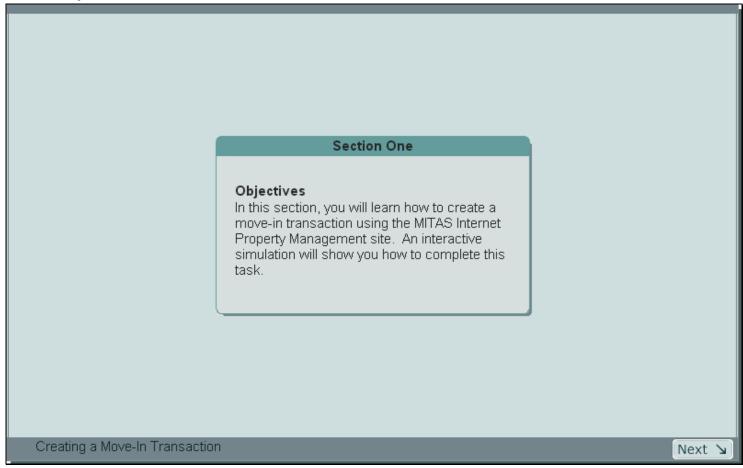
Slide 1 - Title



Creating a Move-In Transaction

Slide 2 - Objectives



Text Captions

Section One

Objectives

In this section, you will learn how to create a move-in transaction using the MITAS Internet Property Management site. An interactive simulation will show you how to complete this task.

Slide 3 - Scenario

Scenario

Doug, a property manager calls you...

"Hi Becky, I need to create a move-in for Mitas Manor on the MITAS Internet Property Management site for the first time. How do I do this?"

Let's find out how we can help Doug.

Creating a Move-in Transaction



Doug at his desk

Next 😼

Text Captions

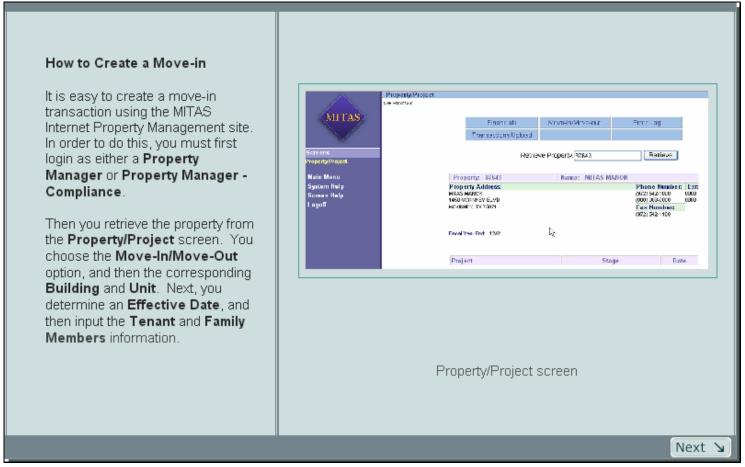
Scenario

Doug, a property manager calls you...

"Hi Becky, I need to create a move-in for Mitas Manor on the MITAS Internet Property Management site for the first time. How do I do this?"

Let's find out how we can help Doug.

Slide 4 - Concept



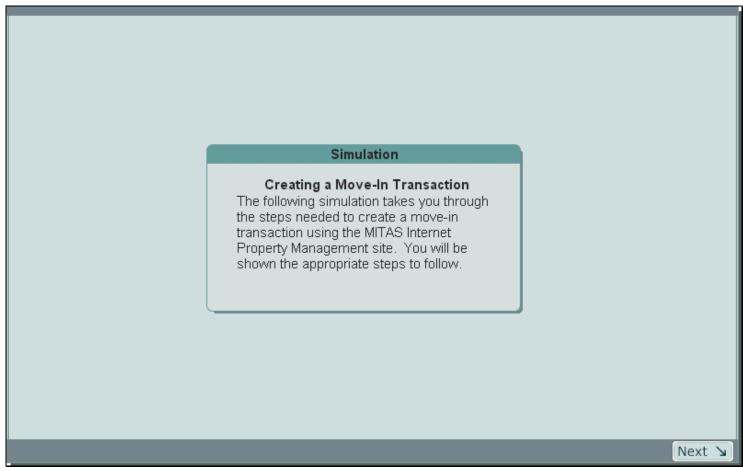
Text Captions

How to Create a Move-in

It is easy to create a move-in transaction using the MITAS Internet Property Management site. In order to do this, you must first login as either a **Property Manager** or **Property Manager** - **Compliance**.

Then you retrieve the property from the **Property/Project** screen. You choose the **Move-In/Move-Out** option, and then the corresponding **Building** and **Unit**. Next, you determine an **Effective Date**, and then input the **Tenant** and **Family Members** information.

Slide 5 - Simulation



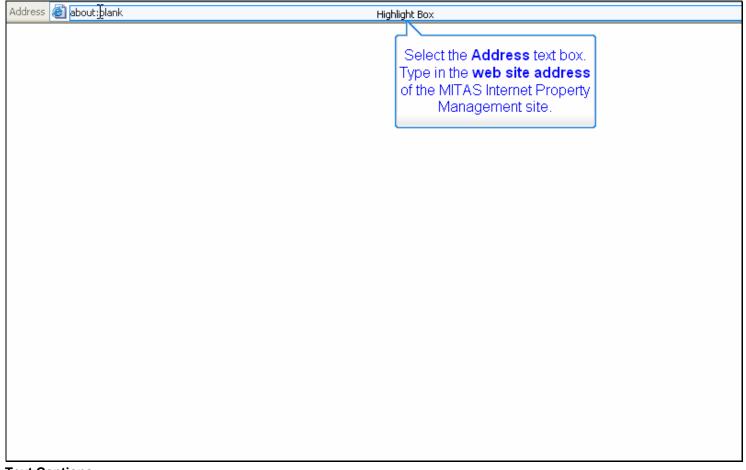
Text Captions

Simulation

Creating a Move-In Transaction

The following simulation takes you through the steps needed to create a move-in transaction using the MITAS Internet Property Management site. You will be shown the appropriate steps to follow.

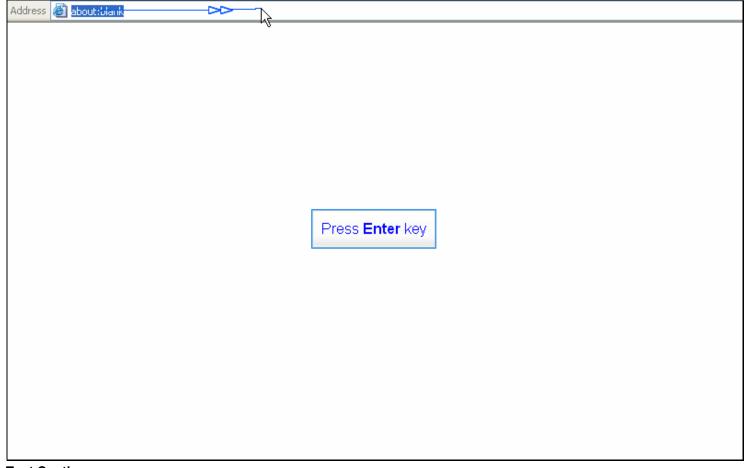
Slide 6 - Slide 6



Text Captions

Select the **Address** text box. Type in the **web site address** of the MITAS Internet Property Management site.

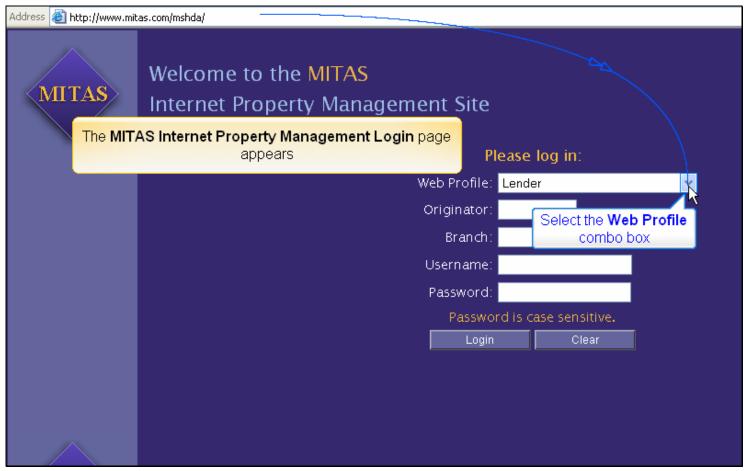
Slide 7 - Slide 7



Text Captions

Press **Enter** key

Slide 9 - Slide 9



Text Captions

The MITAS Internet Property Management Login page appears

Select the Web Profile combo box

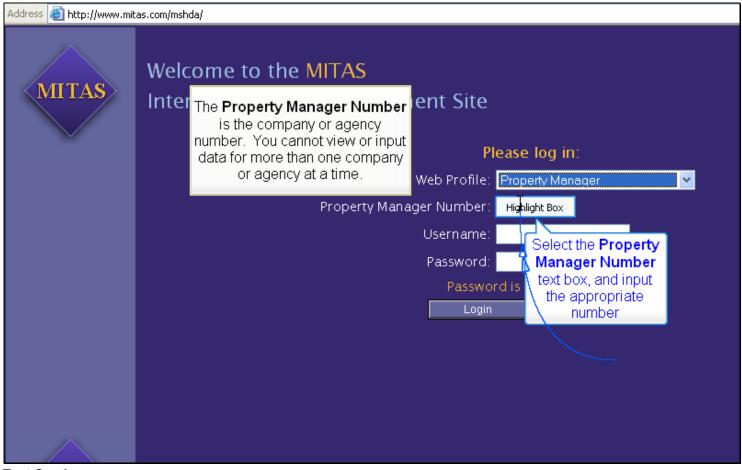
Slide 10 - Slide 10



Select the appropriate **Property Manager** item (Property Manager or Property Manager - Compliance)

Depending on the way your agency is set up, there are two valid Property Manager items that you could choose: **Property Manager** or **Property Manager** - **Compliance**. A **Property Manager** can view and input data for both compliance and financials. A **Property Manager** - **Compliance** can view and input data for only compliance. Your agency may have established both types of property manager items or only one option may be valid.

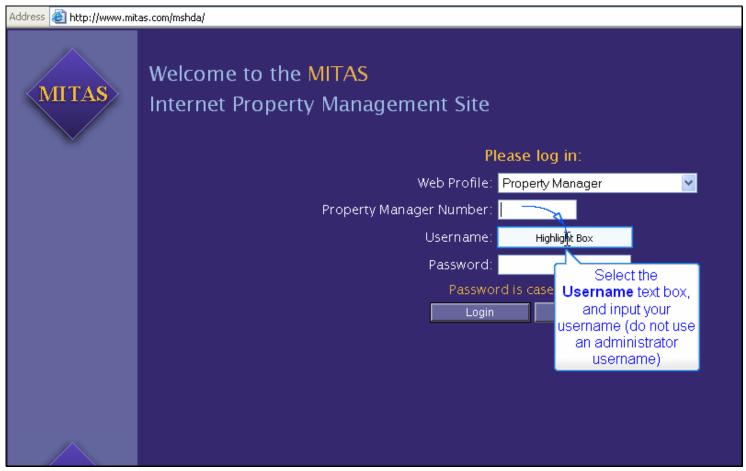
Slide 11 - Slide 11



Select the **Property Manager Number** text box, and input the appropriate number

The **Property Manager Number** is the company or agency number. You cannot view or input data for more than one company or agency at a time.

Slide 12 - Slide 12



Text Captions

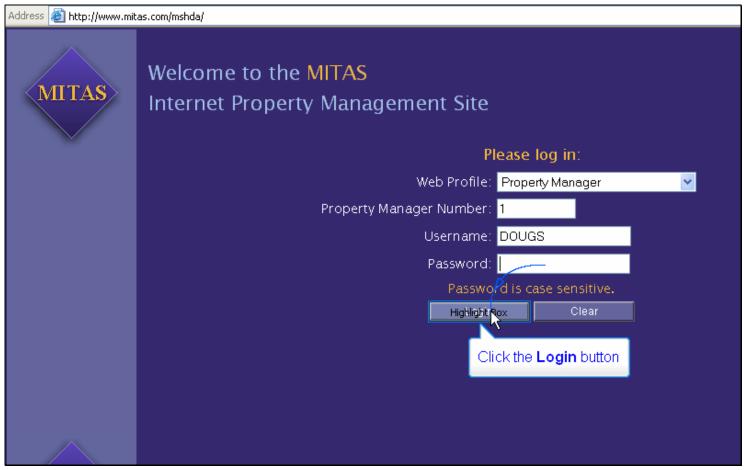
Select the **Username** text box, and input your username (do not use an administrator username) **Notes**

Slide 13 - Slide 13



Select the Password text box, and input your password

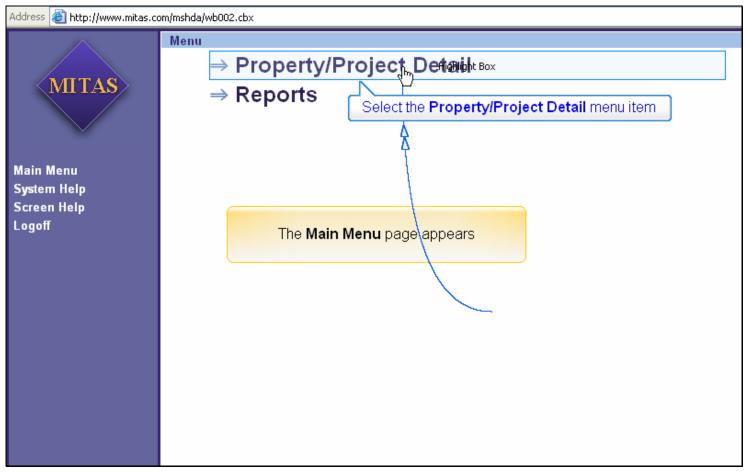
Slide 14 - Slide 14



Text Captions

Click the **Login** button

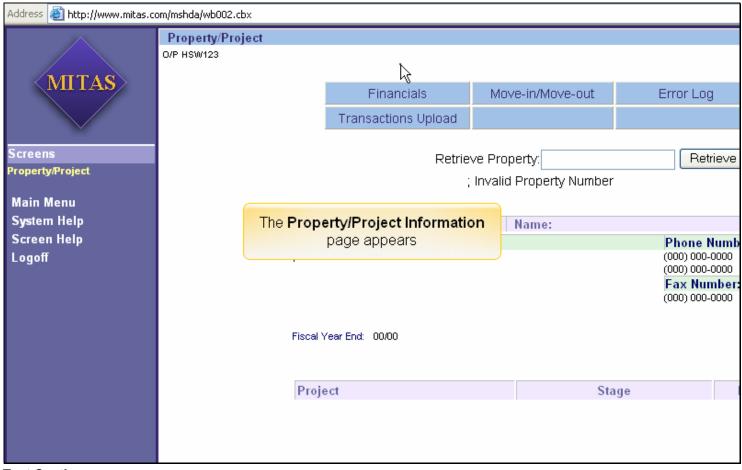
Slide 16 - Slide 16



The Main Menu page appears

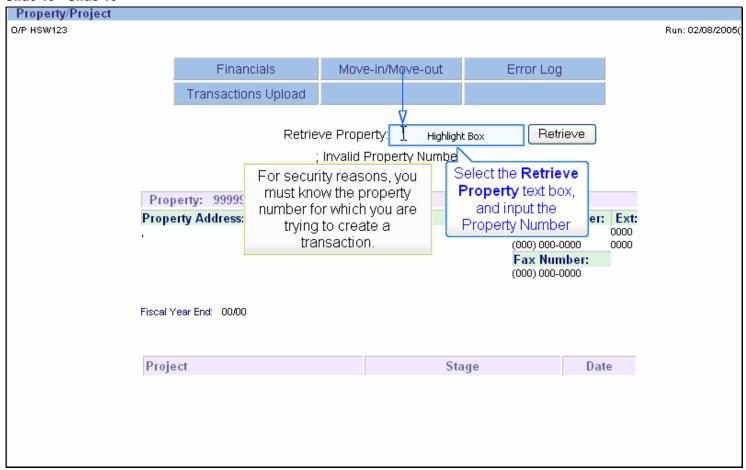
Select the Property/Project Detail menu item

Slide 18 - Slide 18



The **Property/Project Information** page appears

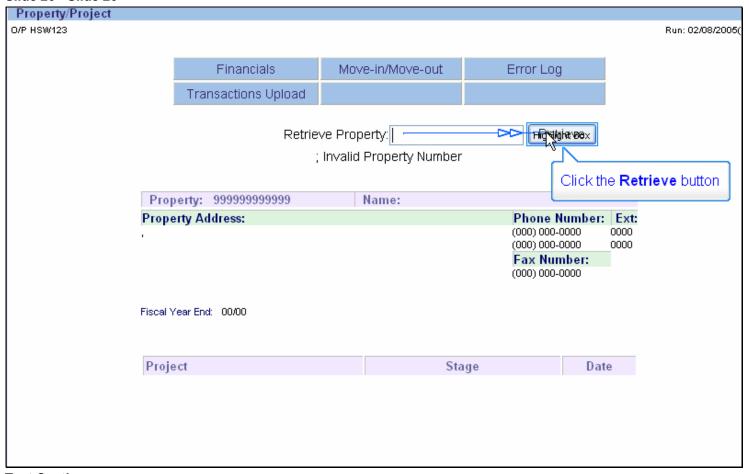
Slide 19 - Slide 19



Select the Retrieve Property text box, and input the Property Number

For security reasons, you must know the property number for which you are trying to create a transaction.

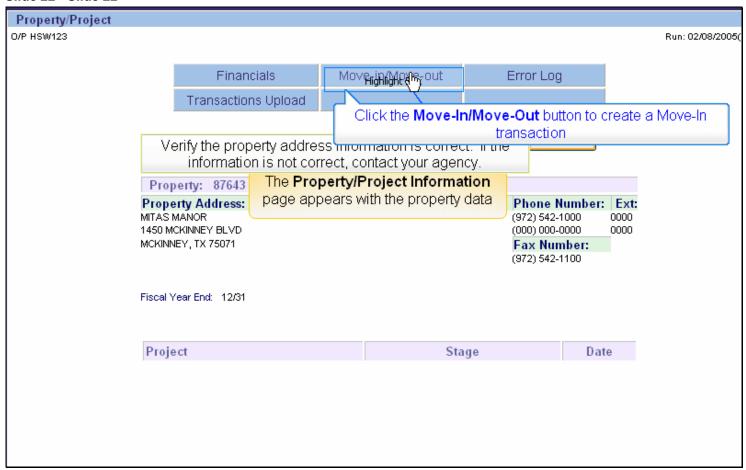
Slide 20 - Slide 20



Text Captions

Click the **Retrieve** button

Slide 22 - Slide 22

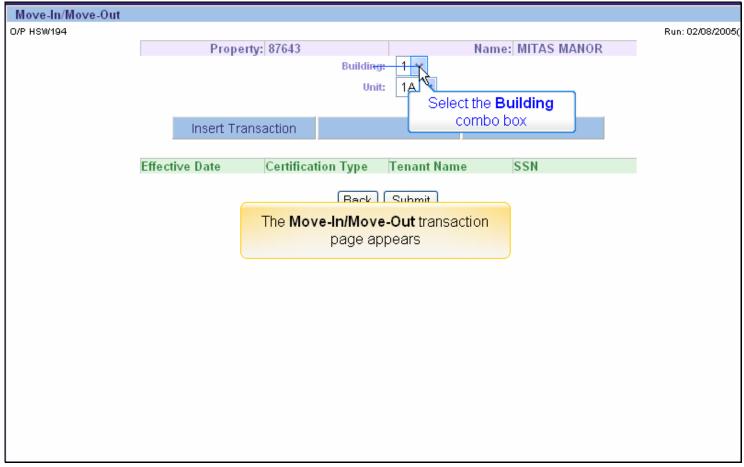


The Property/Project Information page appears with the property data

Verify the property address information is correct. If the information is not correct, contact your agency.

Click the Move-In/Move-Out button to create a Move-In transaction

Slide 24 - Slide 24

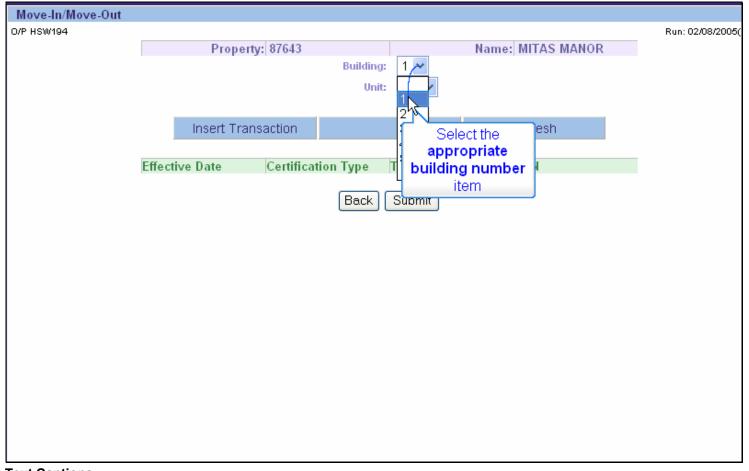


Text Captions

The Move-In/Move-Out transaction page appears

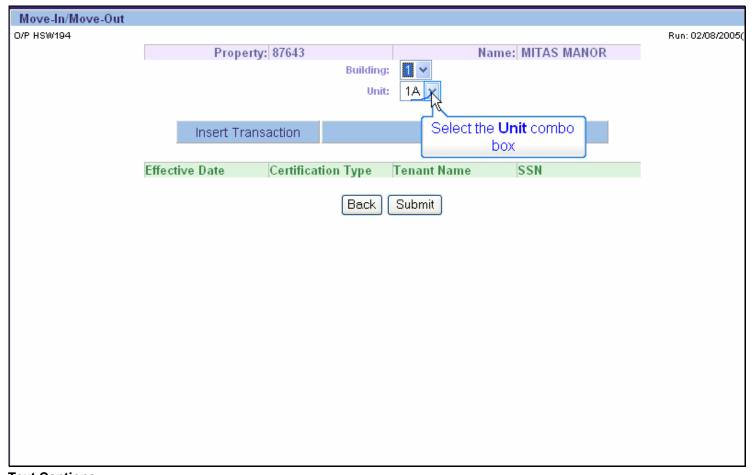
Select the **Building** combo box

Slide 25 - Slide 25



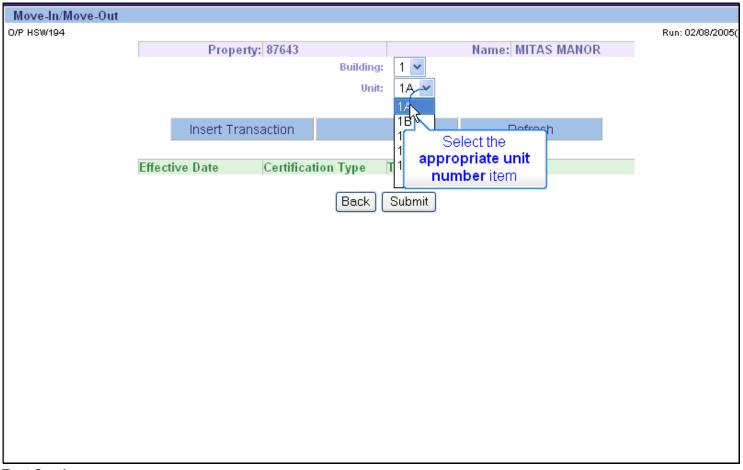
Select the appropriate building number item

Slide 26 - Slide 26



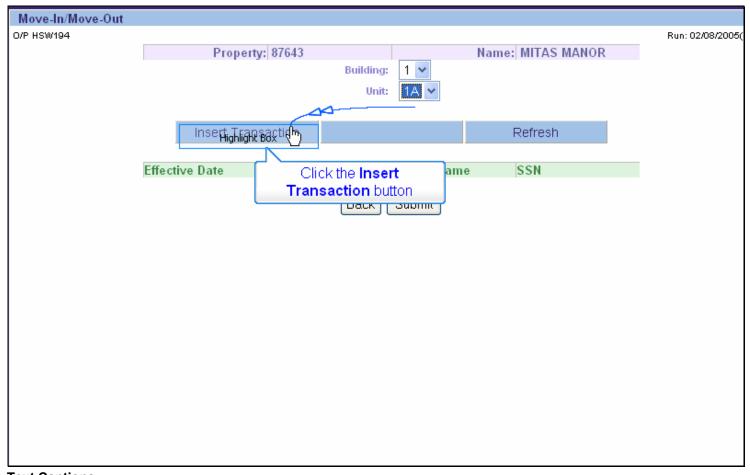
Select the **Unit** combo box

Slide 27 - Slide 27



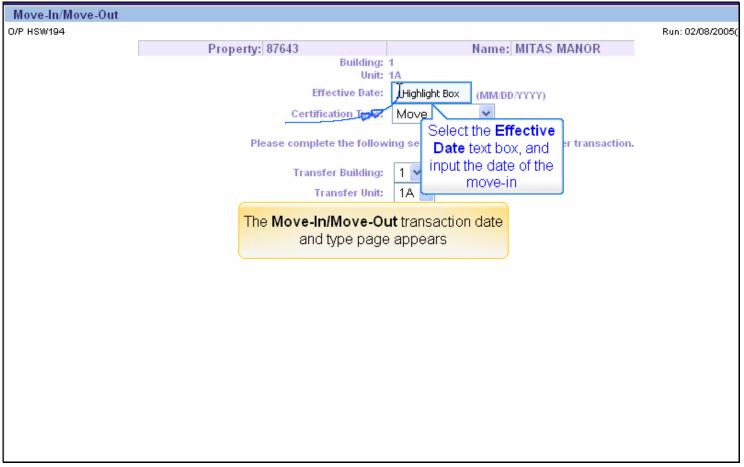
Select the appropriate unit number item

Slide 28 - Slide 28



Click the **Insert Transaction** button

Slide 30 - Slide 30

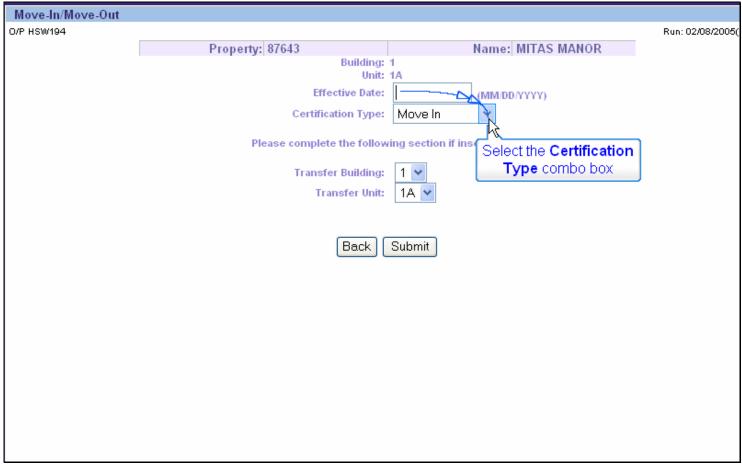


Text Captions

The Move-In/Move-Out transaction date and type page appears

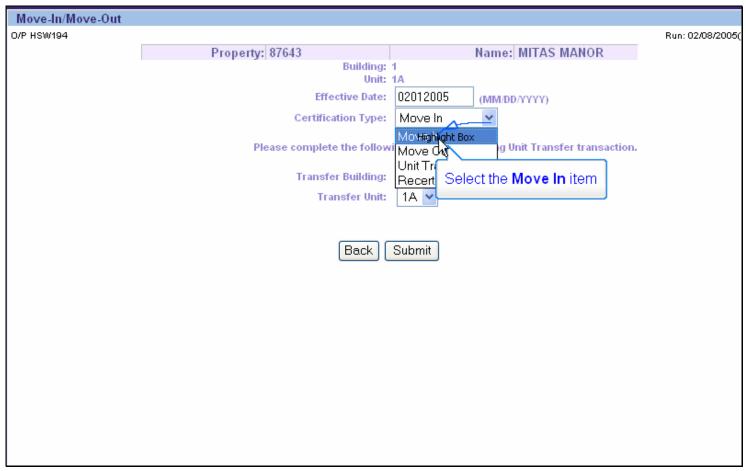
Select the **Effective Date** text box, and input the date of the move-in

Slide 31 - Slide 31



Select the **Certification Type** combo box

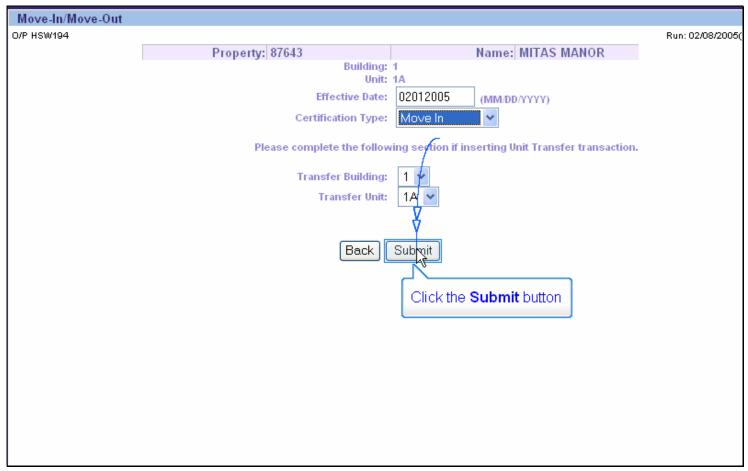
Slide 32 - Slide 32



Text Captions

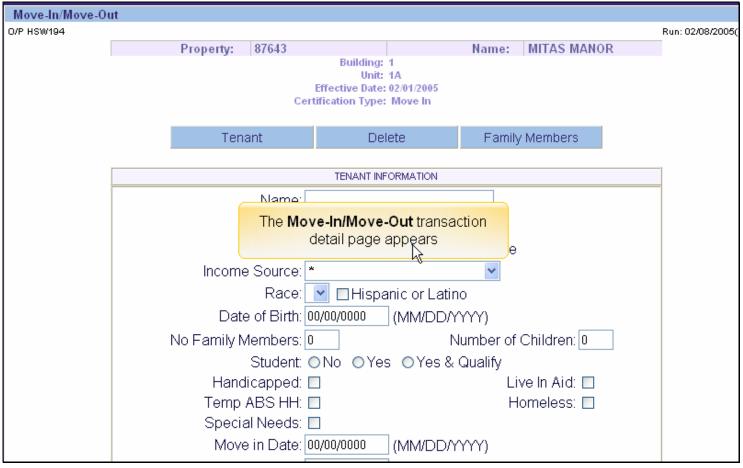
Select the Move In item

Slide 33 - Slide 33



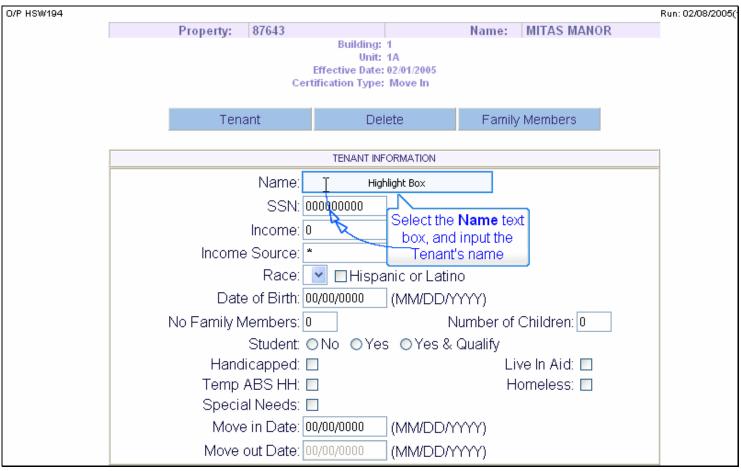
Click the **Submit** button

Slide 35 - Slide 35



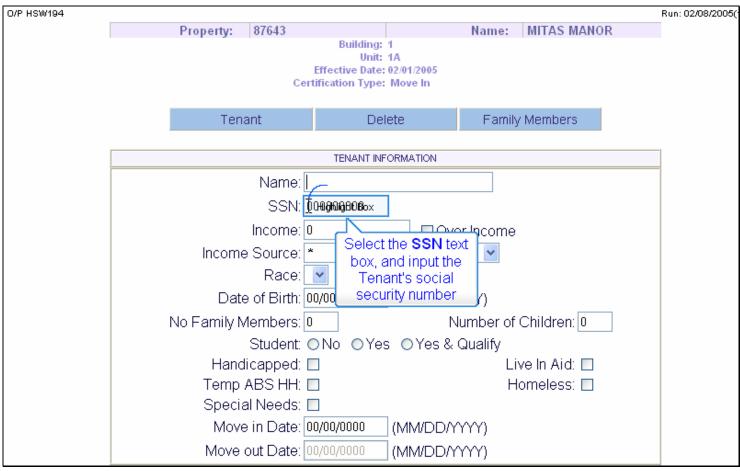
The Move-In/Move-Out transaction detail page appears

Slide 36 - Slide 36



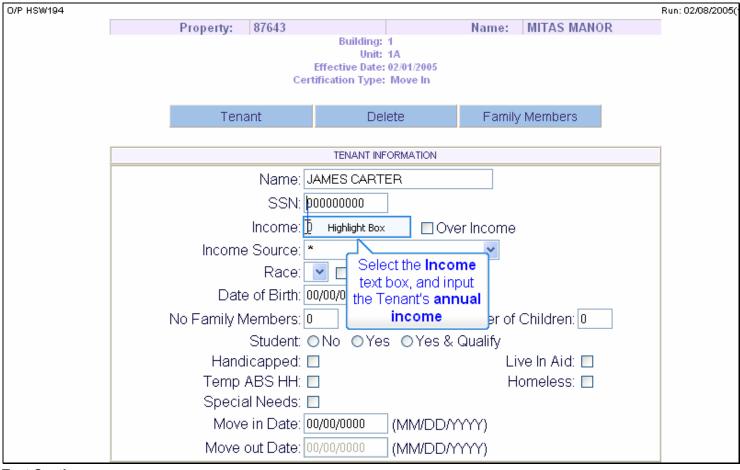
Select the Name text box, and input the Tenant's name

Slide 37 - Slide 37



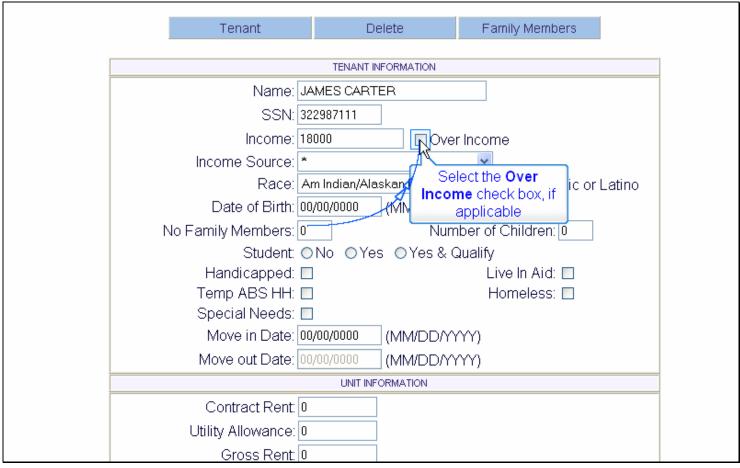
Select the SSN text box, and input the Tenant's social security number

Slide 38 - Slide 38



Select the Income text box, and input the Tenant's annual income

Slide 39 - Slide 39



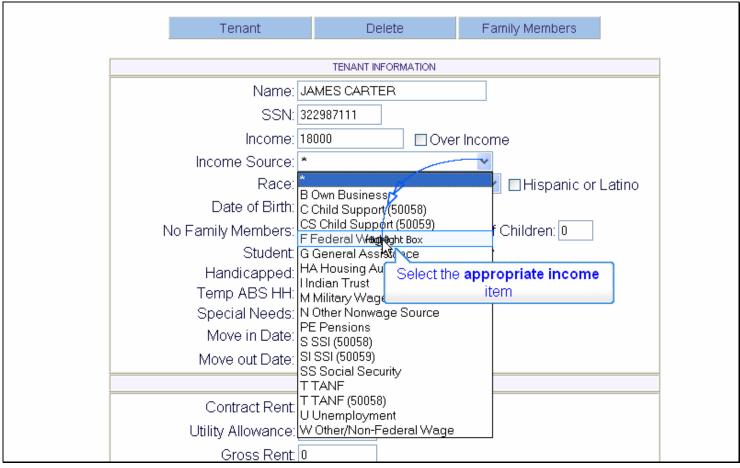
Select the **Over Income** check box, if applicable

Slide 40 - Slide 40

Tenant	Delete	Family Members		
	TENANT INFORMATION			
Name:	JAMES CARTER			
SSN:	322987111			
Income:	18000 <u>□ ⊖vo</u> r	<u>An</u> come		
Income Source:	*			
Race:	Am Indian/Alaskan Native_White			
Date of Birth: (00/00/0000 (MM/DD/YY	Select the Income Source combo box		
No Family Members: 0	0 Num	ber or Children.		
Student: (Student: ONo OYes OYes & Qualify			
Handicapped: [Live In Aid: 🔲		
Temp ABS HH: [Homeless:		
Special Needs: [
Move in Date: (00/00/0000 (MM/DD/YY	YY)		
Move out Date:	00/00/0000 (MM/DD/YY	YY)		
	UNIT INFORMATION			
Contract Rent:	0			
Utility Allowance:	0			
Gross Rent:	0			

Select the **Income Source** combo box

Slide 41 - Slide 41



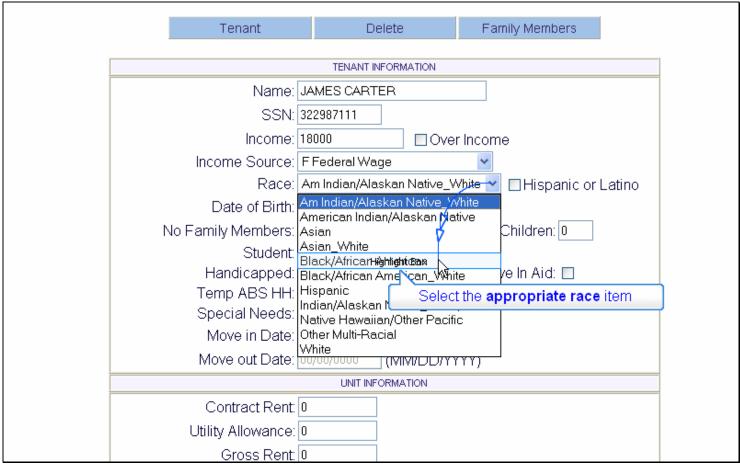
Select the appropriate income item

Slide 42 - Slide 42

Tenant	Delete	Family Members		
	TENANT INFORMATION			
Name:	JAMES CARTER			
SSN:	322987111			
Income:[18000 🔲 Over	rIncome		
Income Source:	F Federal Wage	~		
Race:	Am Indian/Alaskan Native_W	vhite ┌ □Hispanic or Latino		
Date of Birth:	00/00/0000 (MM/DD/YY	M		
No Family Members:	0Num	Select the Race combo		
Student: ONo OYes OYes & Quality				
Handicapped:		Live In Aid: 🔲		
Temp ABS HH:		Homeless: 🔲		
Special Needs:				
Move in Date:	00/00/0000 (MM/DD/YY	YY)		
Move out Date:	00/00/0000 (MM/DD/YY	YY)		
	UNIT INFORMATION			
Contract Rent:	0			
Utility Allowance:	0			
Gross Rent:	0			

Select the Race combo box

Slide 43 - Slide 43



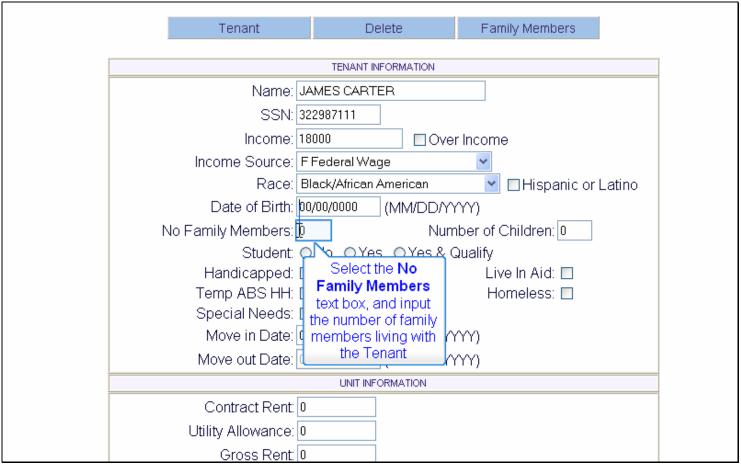
Select the appropriate race item

Slide 44 - Slide 44

Tenant	Delete	Family Members
	TENANT INFORMATION	
Name: JA SSN: 32 Income: 18		r Income
Income Source: F Race: Race: Race: To Date of Birth: To Student: To Handicapped: Temp ABS HH: Special Needs: Move in Date: To Move out Date: To Race Race Race Race Race Race Race Race	Select the Date of Birth text box, and input the Tenant's date of birth	ber of Children: 0 alify Live In Aid: Homeless: YY)
Contract Rent: 0 Utility Allowance: 0 Gross Rent: 0	UNIT INFORMATION	

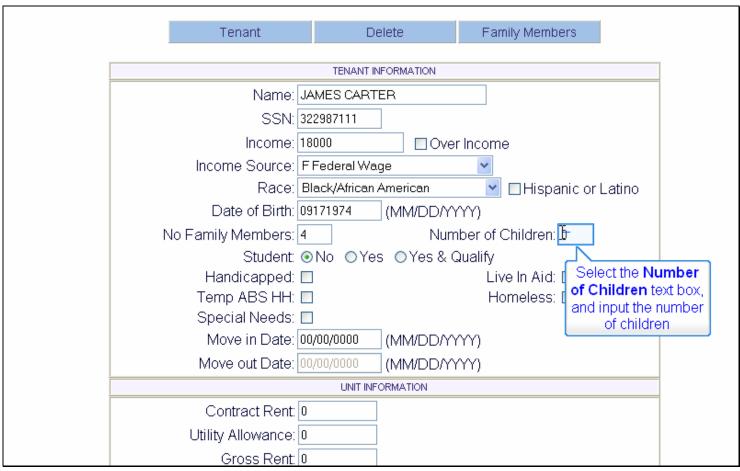
Select the **Date of Birth** text box, and input the Tenant's date of birth

Slide 45 - Slide 45



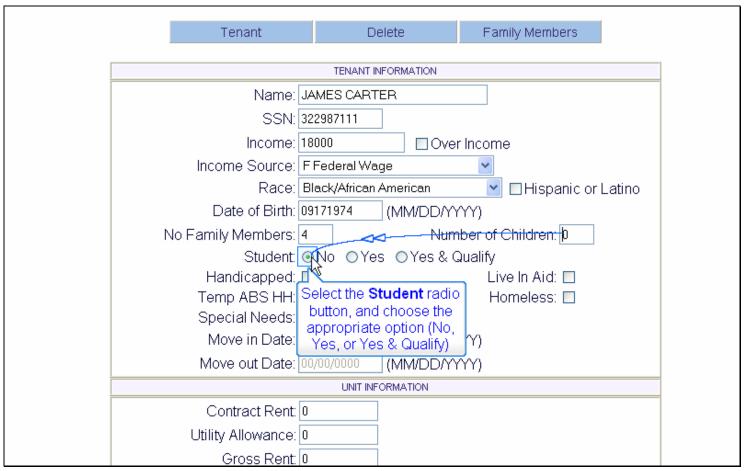
Select the **No Family Members** text box, and input the number of family members living with the Tenant

Slide 47 - Slide 47



Select the **Number of Children** text box, and input the number of children

Slide 48 - Slide 48



Select the **Student** radio button, and choose the appropriate option (No, Yes, or Yes & Qualify) **Notes**

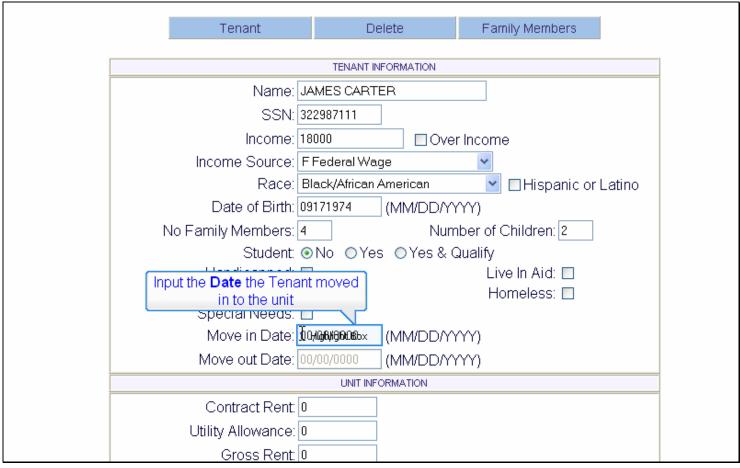
Slide 49 - Slide 49

	Tenant)elete	Family Members				
,								
	TENANT INFORMATION							
	Nar	me: JAMES CART	JAMES CARTER					
	S	SN: 322987111						
	Incor	me: 18000	Income					
	Income Sour	ce: F Federal Wa	age	~				
	Ra	ce: Black/African	American	■ Hispanic or	Latino			
	If the Tenant qualifies as/for Handicapped , Temp ABS HH , N Special Needs, Live In Aid , or Homeless , check the appropriate check box(es).							
	Handicapp Temp ABS I Special Nee	-HH: - (44 (X-13	nlight Box 47 × 68) 92; Y:280)	Live In Aid: □ Homeless: □				
	Move in Da	ate: <mark>100/10/0/10/10/10000</mark> 0×	(MM/DD/YY)	Y)				
	Move out Da	ate: 00/00/0		Ŷ)				
ļ			at the Move in ate text box					
	Contract R			J				
	Utility Allowar	ice: 0						
	Gross R	ent: 0						

Select the **Move in Date** text box

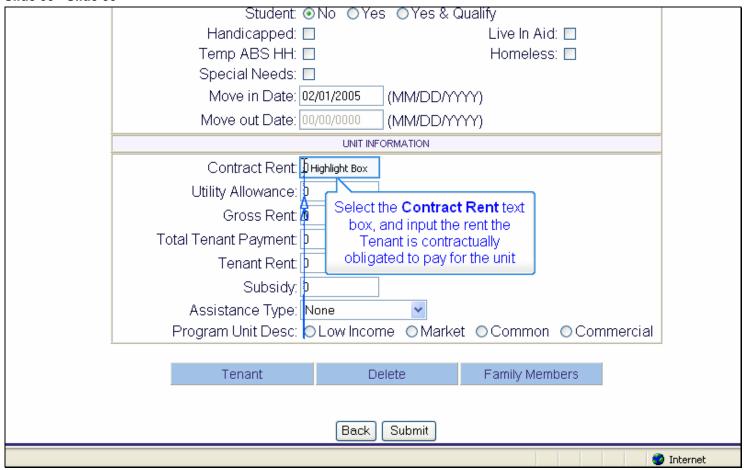
If the Tenant qualifies as/for **Handicapped**, **Temp ABS HH**, **Special Needs**, **Live In Aid**, or **Homeless**, check the appropriate check box(es).

Slide 50 - Slide 50



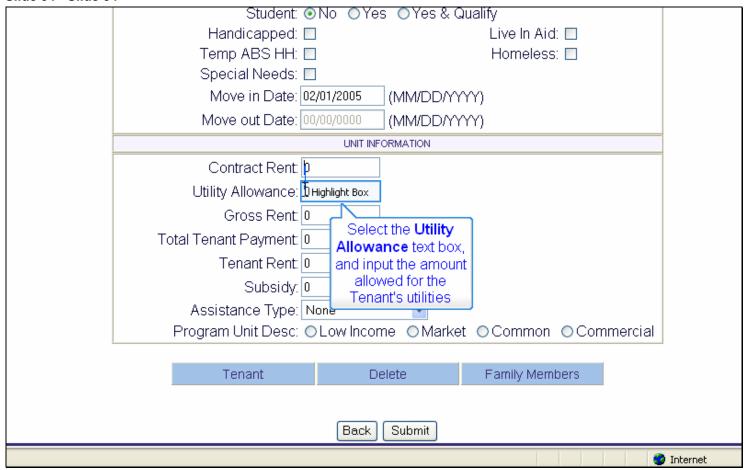
Input the **Date** the Tenant moved in to the unit

Slide 53 - Slide 53



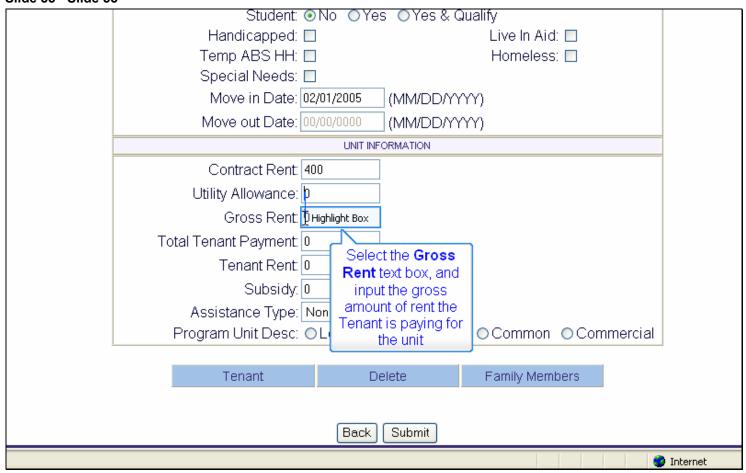
Select the **Contract Rent** text box, and input the rent the Tenant is contractually obligated to pay for the unit

Slide 54 - Slide 54



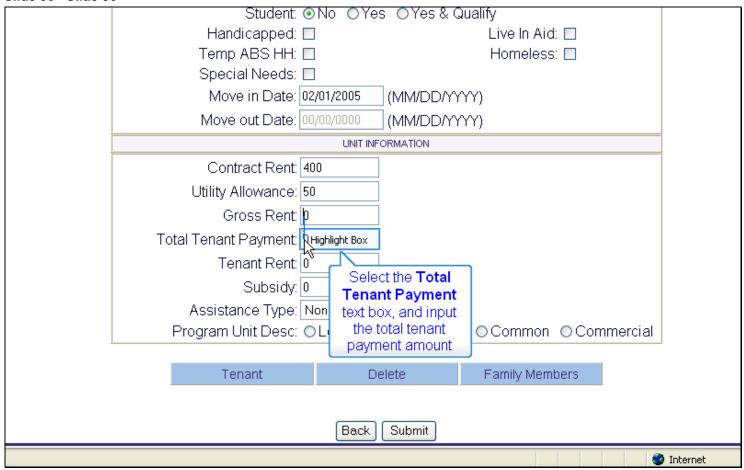
Select the **Utility Allowance** text box, and input the amount allowed for the Tenant's utilities **Notes**

Slide 55 - Slide 55



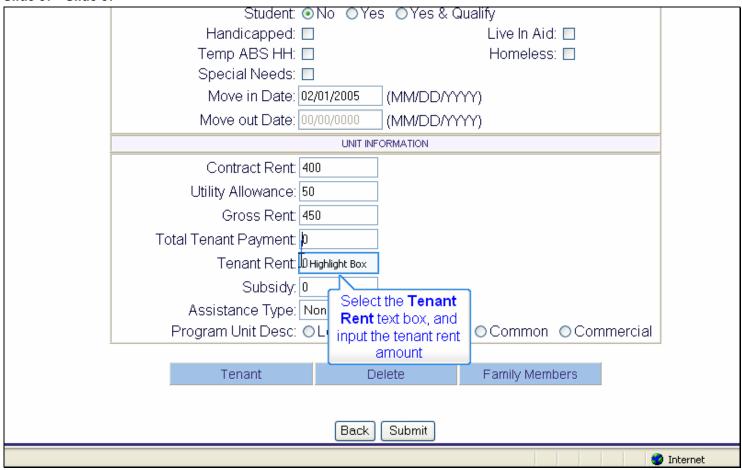
Select the **Gross Rent** text box, and input the gross amount of rent the Tenant is paying for the unit **Notes**

Slide 56 - Slide 56



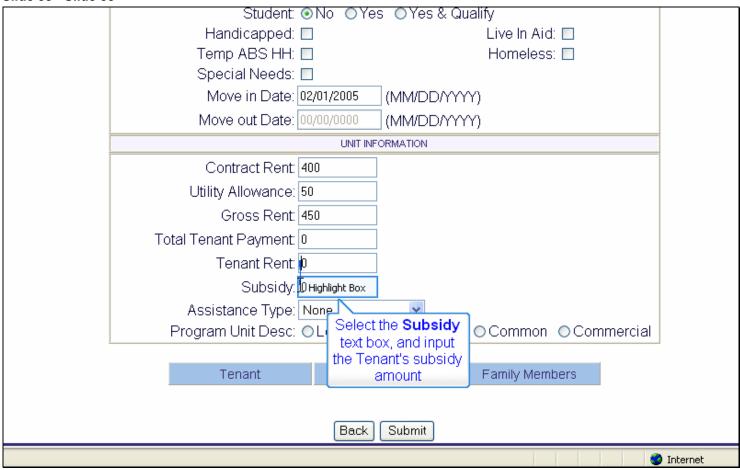
Select the Total Tenant Payment text box, and input the total tenant payment amount

Slide 57 - Slide 57



Select the **Tenant Rent** text box, and input the tenant rent amount

Slide 58 - Slide 58



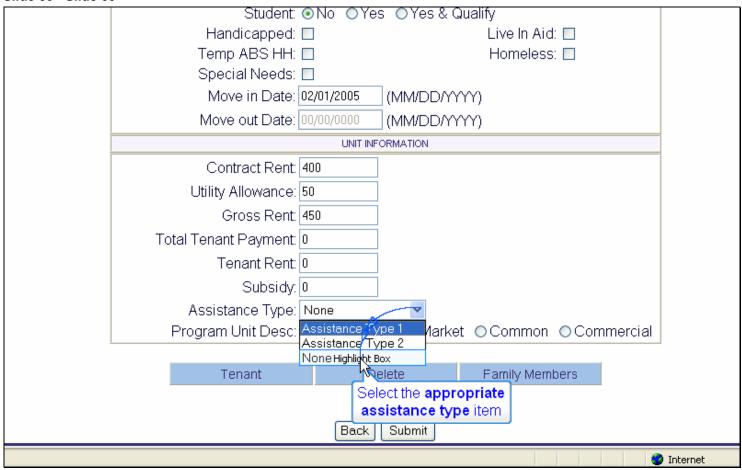
Select the Subsidy text box, and input the Tenant's subsidy amount

Slide 59 - Slide 59

Student: ⊙ No OYes OYes & Qualify							
Handicapped:		Live In Aid: □					
Temp ABS HH:		Homeless: □					
Special Needs:							
Move in Date:	02/01/2005	(MM/DD/YYYY)					
Move out Date:	00/00/0000	(MM/DD/YYY)					
	UNIT INFORMATION						
Contract Rent:	400						
Utility Allowance:	50						
Gross Rent:	450						
Total Tenant Payment:	0						
Tenant Rent:	0						
Subsidy:	 	DO.					
Assistance Type:	None						
Program Unit Desc:	O Low Incon						
		Select the Assistance Type combo box					
Tenant	De	elete spe combo box					
Back Submit							

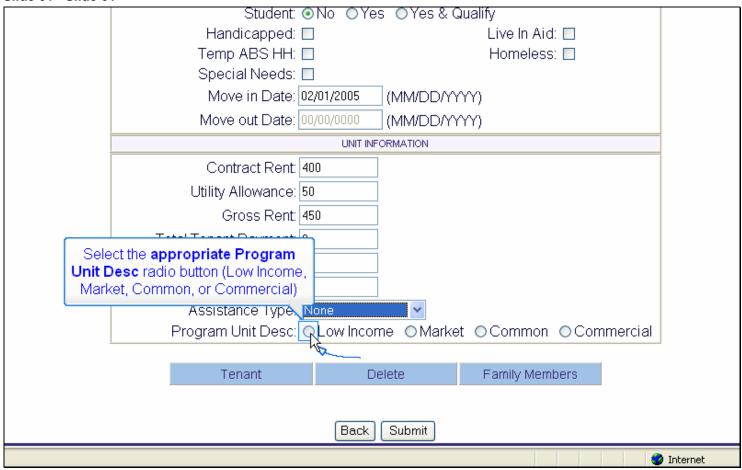
Select the **Assistance Type** combo box

Slide 60 - Slide 60



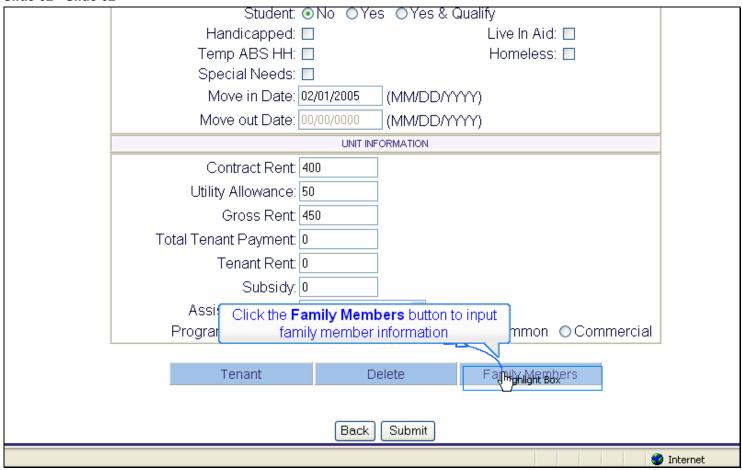
Select the appropriate assistance type item

Slide 61 - Slide 61



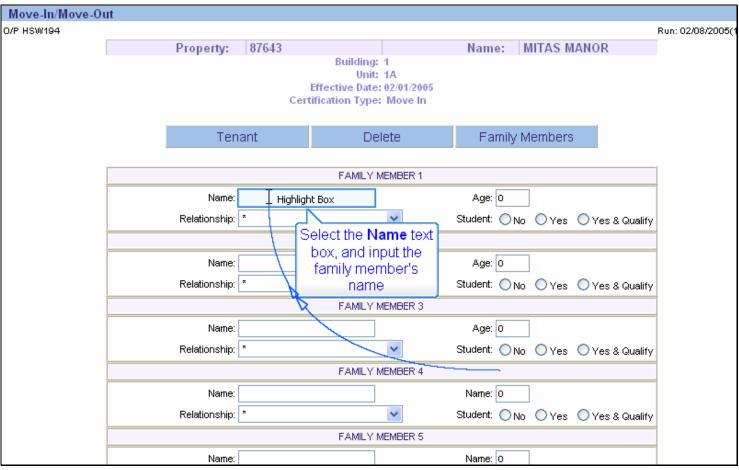
Select the **appropriate Program Unit Desc** radio button (Low Income, Market, Common, or Commercial)

Slide 62 - Slide 62



Click the **Family Members** button to input family member information

Slide 64 - Slide 64



Select the Name text box, and input the family member's name

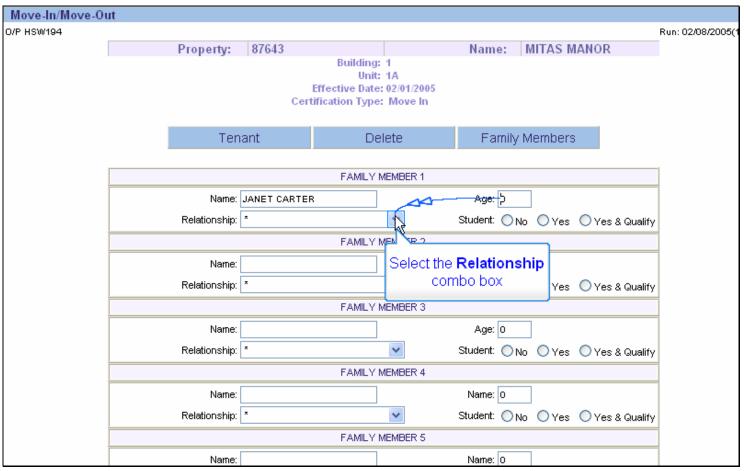
Slide 65 - Slide 65



Text Captions

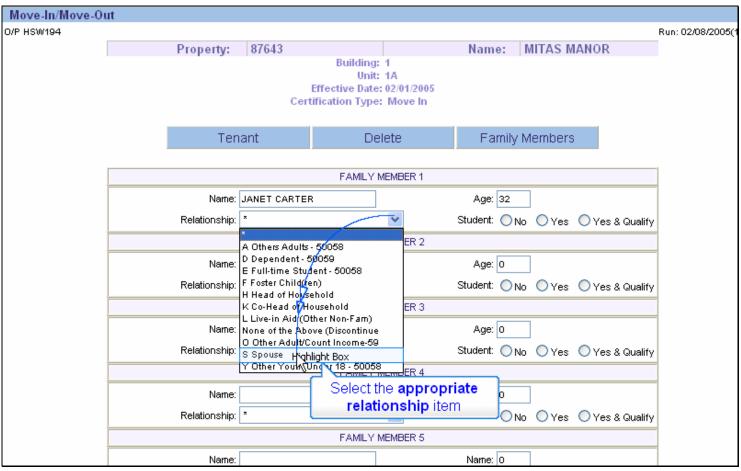
Select the Age text box, and input the family member's age

Slide 66 - Slide 66



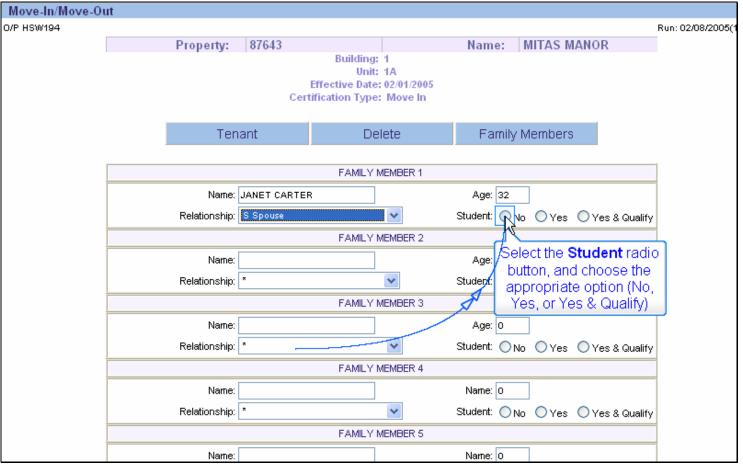
Select the **Relationship** combo box

Slide 67 - Slide 67



Select the appropriate relationship item

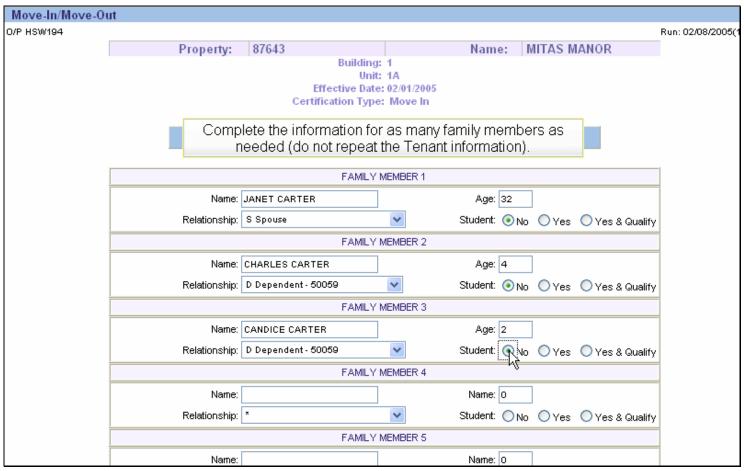
Slide 68 - Slide 68



Text Captions

Select the **Student** radio button, and choose the appropriate option (No, Yes, or Yes & Qualify) **Notes**

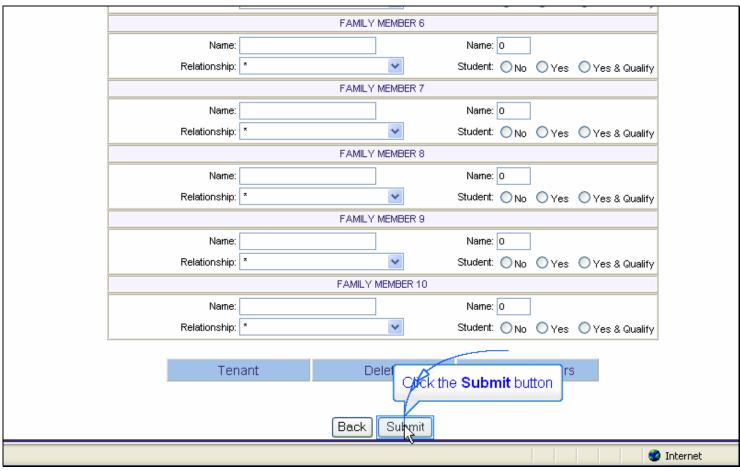
Slide 79 - Slide 79



Text Captions

Complete the information for as many family members as needed (do not repeat the Tenant information).

Slide 80 - Slide 80



Click the **Submit** button